

LAW OFFICES OF  
**STEVENS & LEE**  
A PROFESSIONAL CORPORATION

607 WASHINGTON STREET  
P. O. BOX 679  
READING, PENNSYLVANIA 19603-0679  
(215) 376-9781  
TELECOPIER (215) 376-5610

PAUL H. EDELMAN  
KURT H. DECKER  
JOSEPH H. HUSTON, JR.  
J. ROBERT BROWN, JR.  
COUNSEL

CHARLES H. WEIDNER  
JOHN G. ROTHERMEL  
IRVING W. COLEMAN  
OF COUNSEL

JOHN B. STEVENS 1940  
HARRY W. LEE 1964  
JOHN D. GLASE 1970

FOUR GLENHARDIE CORPORATE CENTER  
1255 DRUMMERS LANE  
P. O. BOX 236  
WAYNE, PENNSYLVANIA 19087-0236  
(215) 964-1480  
TELECOPIER (215) 687-1384

JOHN H. BERTOLET  
DANIEL G. ROTHERMEL  
SIDNEY D. KLINE, JR.  
JOSEPH E. LEWIS  
JOSEPH M. HARENZA  
H. RICHARD BROOKS  
C. THOMAS WORK  
LAWRENCE D. ROVIN  
TIMOTHY F. DEMERS  
RICHARD E. FEHLING  
WESLEY R. KELSO  
DAVID A. VIND  
JOHN H. PAVLOFF  
JEFFREY P. WALDRON  
FREDERICK M. NICE  
DAVID R. RICHIE, II  
DAVID B. PROKOP  
C. F. BLUMENSTOCK, JR.  
STEVEN M. TYMINSKI  
MARK N. RAEZER  
STEVEN D. BUCK

WILLIAM R. LESSIG, JR.  
RICHARD A. BAUSHER  
ROBERT T. MILLER  
CLINTON J. NAJARIAN  
JAMES M. SNYDER  
H. ANDERSON ELLSWORTH  
DANIEL B. HUYETT  
ERNEST J. CHOQUETTE  
DANIEL E. P. BAUSHER  
R. MARK LUNDQUIST  
R. JOHN MACKOU, JR.  
G. THOMPSON BELL, III  
MARCIA A. BINDER  
DAVID W. SWARTZ  
KENNETH R. DUGAN  
ANN E. PADJEN  
CHARLES F. HARENZA  
MICHAEL A. SETLEY  
JOHN A. HARENZA  
RONALD LEE WILLIAMS  
EDWARD C. HOGAN

January 11, 1988

Interstate Commerce Commission  
12th and Constitution Avenues, N.W.  
Room 2303  
Washington, D.C. 20423

Attention: Ms. Mildred Lee

Ladies and Gentlemen:

We are counsel to Meridian Bank, a Pennsylvania bank and trust company that is the successor by merger to Central Penn National Bank ("CPNB"). (A copy of the Certificate of Merger is enclosed.) On April 15, 1972, CPNB entered into a financing arrangement with certain parties pursuant to which the following documents were filed with the Interstate Commerce Commission, and assigned recordation number 6597, on behalf of CPNB to secure its interests in the equipment being financed:

(1) CONDITIONAL SALE AGREEMENT:

Parties -

Rydal Equipment Co.  
Richardson Dilworth and  
Andrew L. Lewis, Jr. as  
Trustees of the property of  
Reading Company  
Central Penn National Bank  
Agreement Date - 4/15/72

(2) AGREEMENT AND ASSIGNMENT:

Parties -

Rydal Equipment Co.  
Central Penn National Bank  
Agreement Date - 4/15/72

6597-~~6~~  
RECORDATION NO. 6597-6

JAN 19 1988 3 45 PM

INTERSTATE COMMERCE COMMISSION

STEVENS & LEE  
A PROFESSIONAL CORPORATION

Interstate Commerce Commission  
January 11, 1988  
Page 2

(3) LEASE OF RAILROAD EQUIPMENT:

Parties -

Unilease No. 8, Inc.  
Richardson Dilworth and  
Andrew L. Lewis, Jr. as  
Trustees of the property of  
Reading Company

Agreement Date - 4/15/72

(4) ASSIGNMENT:

Parties -

Richardson Dilworth and  
Andrew L. Lewis, Jr. as  
Trustees of the property of  
Reading Company

Consolidated Rail Corporation

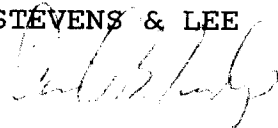
Agreement Date - 4/1/76

Pursuant to the release enclosed herewith executed by Meridian Bank, as successor to CPNB, we hereby request that the lien created pursuant to the above filings against Unilease No. 8, Inc. hereby be satisfied and released. Enclosed is the appropriate termination fee in the amount of \$10.00 as well as two copies of each document that should be terminated.

Thank you for your prompt attention to this matter. If any further information is required, please contact the undersigned.

Sincerely,

STEVENS & LEE

  
David B. Prokop

DBP/nb  
Enclosures  
cc: Rose M. Caltagirone

JAN 19 1988 12 45 PM

RELEASE AND SATISFACTION OF LIENS INTERSTATE COMMERCE COMMISSION

In consideration for the payment of the full indebtedness in respect of the purchase price of the Equipment, as defined in the Conditional Sale Agreement dated April 15, 1972, by and between Rydal Equipment Co., a Pennsylvania corporation, Consolidated Rail Corporation, as assignee pursuant to an assignment dated April 1, 1976, from Richardson Dilworth and Andrew L. Lewis, Jr., Trustees of the property of Reading Company, a Pennsylvania corporation, and Unilease No. 8, Inc. ("Unilease"), a Delaware corporation, Meridian Bank, a Pennsylvania bank and trust company and successor by merger to Central Penn National Bank, as assignee (the "Assignee") under an Agreement and Assignment by and between Rydal Equipment Co. and Central Penn National Bank, hereby releases and forever discharges its absolute right to possession of, title to, and property in the Equipment which right shall hereby pass to and vest in Unilease; provided, further, that this Release and Satisfaction of Liens shall hereby allow for the termination of any and all interests of Meridian Bank in the Equipment evidenced by any recordations made with the Interstate Commerce Commission for purposes of the protection of the rights of the Assignee in accordance with the Interstate Commerce Act, including but not limited to all documents recorded at file number 6597.

IN WITNESS WHEREOF, Meridian Bank has caused this Release and Satisfaction of Liens to be executed this 12<sup>th</sup> day of January, 1988.

MERIDIAN BANK

Rose M. Caltagirone  
Rose M. Caltagirone,  
Account Officer

Sworn to and subscribed  
before me this 12<sup>th</sup> day  
of January, 1988

Rose M. Caltagirone  
Notary Public